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The List

St. Louis' largest financial asset managers Ranked by Value of Client Assets 2018

Locally Researched by: Lea Konczal, St. Louis Business Journal

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Staff *St. Louis Business Journal*

Top St. Louis-based financial asset managers ranked by total value of client assets in 2018. Information on the list was supplied by S&P Global Market Intelligence.

Rank	Business Name	Value of Client Assets 2018	Total Local Employment	Business Description	Parent Organizat
1	**NISA Investment Advisors** 101 S. Hanley Rd. #1700 St. Louis, MO 63105 314-721-1900 nisa.com	204045672000	296	portfolio management for large institutions	Parkridge I
2	**Edward Jones** 12555 Manchester Rd. St. Louis, MO 63131 314-515-2000 edwardjones.com	92173468000	6650	wealth management and financial advisory services	Jones Financial C LLP
3	**Ascension Investment Management** 101 S. Hanley Rd. #200 St. Louis, MO 63105 314-733-6805 ascensioninvestmentmanagement.com	40912052000	28	investment advice and consulting services for institutions	Ascension Health Alliance
4	**Buckingham Strategic Wealth** 8182 Maryland Ave. #500 St. Louis, MO 63105 800-711-2027 buckinghamadvisor.com	34653401000	234	wealth management and financial planning for individuals and institutions	Focus Financial Partners Ir
5	**Moneta Group Investment Advisors** 1 N. Brentwood Blvd. #500 Clayton, MO 63105 314-244-3382 monetagroup.com https://www.bizjournals.com/profile/company/org_ch_fb4067e8f6a57679461f08a6c904103d	20257469000	323	financial management services to successful individuals and families	Moneta Gr LLC
6	**Confluence Investment Management** 20 Allen Ave. #300 St. Louis, MO 63119 314-743-5090 confluenceinvestment.com	5485809000	32	portfolio management and advisory services for institutional and individual clients	NA
7	**Kennedy Capital Management Inc.** 10829 Olive Blvd. St. Louis 63141 314-432-0400 kennedycapital.com	4250324000	54	investment management firm focused on the domestic equity markets	NA

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8	**ACR Alpine Capital Research** 8000 Maryland Ave. #700 St. Louis, MO 63105 314-932-7600 acr-invest.com	4164506000	31	valuation-based asset management firm for individuals, intermediaries and institutions	Alpine Investmen Manageme LLC
9	**Plancorp** 540 Maryville Centre Dr. #105 St. Louis, MO 63141 636-532-7824 plancorp.com	3670438000	60	investment management and financial planning for individuals and institutions	NA
10	**Argent Capital Management LLC** 100 S. Brentwood Blvd. #110 Clayton, MO 63105 314-725-6000 argentcapital.com	2564435000	NA	boutique investment management firm specializing in U.S. equities	NA
11	**Matter Family Office** 7711 Bonhomme Ave. #400 Clayton, MO 63105 314-862-5190 matterfamilyoffice.com	2428409909	32	investment management and wealth planning services for families	Matter Holding Co
12	**Detalus Advisors** 383 Marshall Ave. St. Louis, MO 63119 314-997-3191 detalus.com	2185145000	18	wealth management for individuals and institutions	Mancheste Holdings L
13	**Thompson Street Capital Partners** 120 S. Central Ave. #600 St. Louis, MO 63105 314-727-2112 tscp.com https://www.bizjournals.com/profile/company/org_ch_119ffa3a1be8277cb7e4dd5d695eef9d	2150199000	35	private equity firm for middle market service, distribution and niche manufacturing firms	NA
14	**HM Capital Management** 8235 Forsyth Blvd. #540 Clayton, MO 63105 800-768-4926 hmcapitalmanagement.com	2131211000	NA	investment advisory services for families and institutions	NA
15	**Cornerstone Wealth Management LLC** 13358 Manchester Rd. #200 Des Peres, MO 63131 314-394-1670 mycwmusa.com	1939197000	57	investment advisory services for families and individuals	NA
16	**Zemenick & Walker Inc.** 8182 Maryland Ave. #200 St. Louis, MO 63105 314-862-5525 zandw.com	1746611000	10	investment advisory firm specializing in high net worth individuals, qualified retirement plans and nonprofits	NA

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17	**Wedgewood Partners Inc.** 9909 Clayton Rd. #103 St. Louis, MO 63124 314-567-6407 wedgewoodpartners.com	1595884000	15	investment management focused on institutions, high net worth individuals and third-party investment advisors	NA
18	**JAG Capital Management** 9841 Clayton Rd. St. Louis, MO 63124 314-997-1277 jagcapm.com	1429494000	30	investment management for institutions, individuals and advisors	J.A. Glynn Co.
19	**RubinBrown Advisors** 1 N. Brentwood Blvd. Clayton, MO 63105 314-290-3300 rubinbrownadvisors.com	1255646000	12	portfolio management services for individuals and families	RubinBrow LLP
20	**Acropolis Investment Management LLC** 14567 N. Outer Forty #200 Chesterfield, MO 63017 636-449-4900 acrinv.com	1161557000	38	fee-only wealth management firm for individuals, institutions and 401(k) plan sponsors	NA
21	**Larson Financial Group** 1015 Corporate Square Dr. #300 St. Louis, MO 63132 314-438-2078 larsonfinancial.com	1111921000	71	financial planning for physicians through the Doctors Only network	NA
22	**CIBC Private Wealth Management** 1401 S. Brentwood Blvd. St. Louis, MO 63144 314-301-2200 private-wealth.us.cibc.com	1046950000	23	investment management and wealth strategy planning	Canadian Imperial Ba of Comme
23	**Krilogy Financial** 600 Emerson Rd. #110 St. Louis, MO 63141 314-884-2800 krilogy.com https://www.bizjournals.com/profile/company/org_ch_41c0708548947e3db932f1542ef2ff0d	1014370000	48	wealth management firm focused on the development and execution of wealth management plans	NA
24	**Fiduciary Advisors Inc.** 12813 Flushing Meadows Dr. #280 St. Louis, MO 63131 314-726-5150 fiduciaryadv.com	919842000	5.0	investment management for employers, institutions and endowments; financial planning for individuals and families	NA
25	**Towle & Co.** 1610 Des Peres Rd. #250 St. Louis, MO 63131 314-822-0204 towleco.com	794820000	NA	long-term, deep-value investment fund	NA